

SUPREME COURT
OF BRITISH COLUMBIA
VANCOUVER REGISTRY

MAY 30 2023

ENTERED



IN THE SUPREME COURT OF BRITISH COLUMBIA

No. **S-231354**
Vancouver Registry

**IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT,
R.S.C. 1985, C. C-36, AS AMENDED**

AND

**IN THE MATTER OF THE BUSINESS CORPORATIONS ACT,
S.B.C. 2002, C. 57, AS AMENDED**

AND

**IN THE MATTER OF THE CANADA BUSINESS CORPORATIONS ACT,
R.S.C. 1985, C. C-44, AS AMENDED**

**IN THE MATTER OF A PLAN OF COMPROMISE AND ARRANGEMENT OF
CANWEST AEROSPACE INC. AND CAN WEST GLOBAL AIRPARTS INC.**

PETITIONERS

ORDER MADE AFTER APPLICATION

BEFORE THE HONOURABLE JUSTICE
FITZPATRICK

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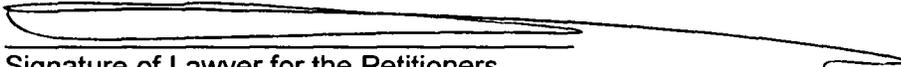
May 9, 2023

ON THE APPLICATION of the Petitioners coming on for hearing at Vancouver, British Columbia, on the 9th day of May, 2023 (the "Order Date"); AND ON HEARING Christopher J. Ramsay and Nick Carlson, counsel for the Petitioners and those other counsel listed on Schedule "A" hereto; AND UPON READING the material filed, AND pursuant to the *Companies' Creditors Arrangement Act*, R.S.C. 1985 c. C-36 as amended (the "CCAA"), and the inherent jurisdiction of this Honourable Court;

THIS COURT ORDERS AND DECLARES THAT:

1. The Administration Charge (as defined in the Amended and Restated Initial Order made in these proceedings on March 17, 2023) is hereby raised to \$250,000.
2. Endorsement of this Order by counsel appearing on this application except for counsel to the Petitioners is hereby dispensed with.

THE FOLLOWING PARTIES APPROVE THE FORM OF THIS ORDER AND CONSENT TO EACH OF THE ORDERS, IF ANY, THAT ARE INDICATED ABOVE AS BEING BY CONSENT:

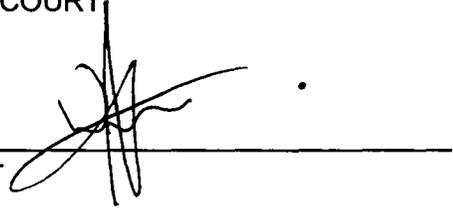


Signature of Lawyer for the Petitioners
Lawyer: Christopher Ramsay



BY THE COURT

Registrar



SCHEDULE "A"

LIST OF COUNSEL

| | |
|----------------------------------|---|
| Colin Brousson | FTI Consulting Canada Inc., in its capacity as the Monitor of the Petitioners |
| Jordan Schultz and Eamonn Watson | Royal Bank of Canada |
| Vicki Tickle | He/o Investments Ltd. |
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No. **S-231354**
Vancouver Registry

IN THE SUPREME COURT OF BRITISH COLUMBIA
IN THE MATTER OF THE *COMPANIES' CREDITORS*
***ARRANGEMENT ACT*, R.S.C. 1985, c. C-36**

AND

IN THE MATTER OF CANWEST AEROSPACE INC. AND
CAN WEST GLOBAL AIRPARTS INC.

PETITIONERS

ORDER MADE AFTER APPLICATION
(MAY 9, 2023)

File No.: 54101-0001

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Vancouver, BC V6C 3H1
604.687.5700

LAWYER: Christopher J. Ramsay
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